



CONFIDENTIAL

CLIENT INFORMATION & CONSULTING AGREEMENT

Date: / /

Last Name:

First Name:

Address:

City:

State:

Zip:

Day Phone:

Cell:

Evening Phone:

Messages okay? Yes No

Messages okay? Yes No

Messages okay? Yes No

Do you receive text messages? Yes No

Birth date:

Age:

Marital Status:

If married, how many years?

If previously married, please specify how many times and the duration of each marriage?

Do you have children?

YES

NO

If YES please specify how many _____, age and sex:

Are all your children from your present marriage?

YES

NO

Please summarize briefly.

Current occupation?

Company Name?

Emergency contact: Name:

Phone:

Relationship:

What specific problem or issue brings you to this appointment today? Please summarize briefly.

Are you presently under your Doctor's supervision? YES NO

If YES, please specify:

Please list any medications you are currently taking.

Have you been hospitalized or received outpatient treatment any time during the last three years?

Following is a list of common obstacles which often lead people to seek professional assistance. Please check those you feel may apply to you or add any that may have been missed.

- | | | |
|---|--|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Communication | <input type="checkbox"/> Self Esteem |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Addictions | <input type="checkbox"/> Eating Problems |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Alcohol | <input type="checkbox"/> Weight Control |
| <input type="checkbox"/> Stress/Tension | <input type="checkbox"/> Smoking | <input type="checkbox"/> Personal Image |
| <input type="checkbox"/> Abortion | <input type="checkbox"/> Gambling | <input type="checkbox"/> Grief |
| <input type="checkbox"/> Work Problems | <input type="checkbox"/> Drugs | <input type="checkbox"/> Emotional Pain |
| <input type="checkbox"/> Relationships | <input type="checkbox"/> Sexuality | <input type="checkbox"/> Physical Pain |
| <input type="checkbox"/> Guilt Feelings | <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Shyness |
| <input type="checkbox"/> Lack Motivation | <input type="checkbox"/> Emotional Upset | <input type="checkbox"/> Phobias (Please Specify) |
| <input type="checkbox"/> Suicide Attempts | <input type="checkbox"/> Suicidal Thoughts | <input type="checkbox"/> Sexual/Physical Abuse |

Other: _____

Do you have a family history of:

- | | |
|--|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Depression or other emotional problems |
| <input type="checkbox"/> Substance abuse or drug addiction | <input type="checkbox"/> History of physical or sexual abuse |
| <input type="checkbox"/> Suicide or any attempts | <input type="checkbox"/> Psychotic Disorders |

If you smoke, how much do you consume on a daily basis?

If you use alcohol, what form and how much do you consume in an average week?

Please describe your eating habits (i.e. preferred foods, and regularity of eating).

If you use illicit drugs, please specify what type, and how much you consume in an average week?

Have you ever received counseling? If yes, how long did you continue with counseling?

Do you feel it helped you?

What are your religious or spiritual beliefs?

What do you expect to achieve through therapy?

CONSULTING AGREEMENT

All initial intake sessions are billed at \$125; sessions are 45-50 minutes.

Marriage, family, and individual therapy sessions are billed at \$110; sessions are 45-50 minutes.

Hypnotherapy sessions are billed at \$125; sessions are 75 minutes. All sessions exceeding this time will be pro-rated accordingly.

All missed appointments will be billed with payment due within ten days, and prior to next visit.

Twenty-four hour notice is required for cancelled appointments.

Payment in full is due at time of each session.

Client Signature

Date

Client Signature

Date

Your Rights as a Family Therapy Consumer Are:

1. To receive information concerning the methods of therapy employed, the techniques used, the duration of therapy (if known), and the fee structure for services provided.
2. To seek a second opinion. If needed, I can provide you with names of other qualified professionals.
3. To terminate therapy at any time without any moral, legal, or financial obligations other than those already accrued.
4. To know that in a professional psychotherapeutic relationship sexual intimacy or friendship between therapist and client is never permissible.
5. If you request, any part of your records can be released to any person or agency if you sign an authorization.
6. My professional code of ethics as set forth by AAMFT prevents me from disclosing or releasing information gathered from therapy or regarding your use of service to anyone without your express written consent unless mandated by law. Situations mandated by law are as follows: **A)** Where there is clear and imminent danger to yourself or others; **B)** Reasonable suspicion of child or elder abuse or neglect; **C)** I am responding to a court order from a judge to release information; **D)** When a child under 18 years or less is in counseling and I see a clear need to share information with parents, guardian, or authorities. I cannot guarantee confidentiality when other participants are involved in your therapy process.

I understand and accept the terms and conditions of the therapy being offered and voluntarily agree to participate. As a parent or guardian of a minor child, I also give permission for the following child to participate in therapy:

Client Name

Signature Client or Parent/Guardian

Date

Signature Client or Parent/Guardian

Date

Employer's Address: _____ Years There: _____

City: _____ State: _____ Zip: _____

Name of person/company who referred you: _____

Transformational Healing will file insurance claims for all services to your primary insurance carrier only. Please remember that you are responsible for all deductible, co-pay, and non-covered service amounts. Should your account be sent to collections, you will be responsible for all collection and service charges.

Signature of client or responsible party: _____ **Date:** _____

I authorize the release of any medical information necessary to process my claim.

Signature: _____ Date: _____
(Client or Responsible Party)